# DSC Data Analysis in Origin®

# **Tutorial Guide**

Version 5.0 - October 1998



The Calorimetry Experts

Using Origin<sup>®</sup> scientific plotting software to analyze calorimetric data from the MicroCal MC-2, MCS or VP-DSC differential scanning calorimeters.

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# **Introduction to DSC Data Analysis**

MicroCal Origin is a general purpose, scientific and technical data analysis and plotting tool. In addition, Origin can carry add-on routines to solve specific problems. Analyzing *Differential Scanning Calorimetric* data from the MicroCal MC-2, MCS or VP-DSC instruments is one such specific application.

This version of Origin includes routines designed to analyze DSC data. Most of the DSC routines are located in the Peak and DSC (Differential Scanning Calorimeter) menus in the Origin menu display bar. A number of routines are implemented as buttons in plot windows. This tutorial will show you how to use all of the DSC routines.

Lesson 1 provides an overview of the entire DSC data analysis and fitting process. Please work through this lesson first. The subsequent lessons each look in more detail at particular aspects of DSC data analysis, and may be read in whatever order you see fit.

If you are unfamiliar with the basic operation of Origin, you may find it helpful to read through the Origin User's Manual (particularly the introductory chapters and first several chapters) before beginning this tutorial. Note that this DSC tutorial contains information about Origin only in so far as it applies to DSC data analysis. For a complete discussion of Origin's capabilities, please refer to the Origin User's Manual.

If you have questions or comments, we would like to hear from you. Technical support and customer service can be reached at the following numbers:

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## **Getting Started**

In this chapter we describe how to install Origin on your hard drive, how to configure Origin to include the DSC add-on routines, and how to start Origin. We recommend that you read your **Origin User's Manual** for a complete guide to all of Origin's features.

# System Requirements

Origin version 5.0 requires the following minimum system configuration:

- Microsoft Windows® 95 or later, or Windows NT® version 4.0 or later.
- 486/DX or higher processor.
- 8 megabytes (MB) of RAM (16 MB recommended).
- One 3.5-inch high-density disk drive.
- 12 MB of available hard drive spaces.

# **Installing Origin**

To install a new copy of Origin or to upgrade an existing copy, run the program SETUP.EXE located on Disk 1, the Setup disk. The Setup program guides you through the installation process. Installation requires 12 MB of free disk space on the drive where you intend to install Origin. Additionally, installation requires 8 MB of free disk space on the Windows drive (where your Windows operating system is installed) for temporary files. Thus if you are installation (only 12 MB of free space is required after installation is completed).

The Setup program prompts you to type in your Origin serial number. If you are upgrading your version of Origin, your new serial number is located on the serial number label affixed to the Origin package, or on the packing list. If you are a new Origin user, your serial number is located on your registration card, or on the serial number label affixed to the bottom of the Origin box.

*To start the Setup program, perform the following:* (*Please refer to the 'Origin : Getting Started Booklet' for further information*)

(When choosing a Destination Directory (or folder) name to place Origin make sure this name or any other name in the path does not include a space, otherwise Origin will not operate properly)

- 1. Start Windows 95, Windows 98 or Windows NT® version 4.0 or later.
- 2. Close all Windows programs (if any are open).
- 3. Insert the Origin Setup disk in the available floppy drive A: (or B:).
- 4. Click Start, the select **Run**.
- 5. Type A:\Setup (or B:\Setup) in the Open text box.
- 6. Click OK. The dialog box closes and the Origin Setup program begins.
- 7. If you have a previous version of Origin you may want to install Origin 5.0 in a separate program folder. Please change the program folder to be MicroCal Origin50 (from the default MicroCal Origin name) when prompted. (see Origin's Getting Started Booklet for more information)
- 8. Follow the instructions presented by the Setup program to complete the installation.
- 9. After disk 5 is completed make sure the 'X' is in the box to select the Custom disk installation (this disk contains the DSC specific routines) and click Next.

The installation program automatically creates an Origin50 folder and window containing the program icons.

After installation is complete, you may right click on the MicroCal Inc. DSC icon and select copy from the drop down menu, then right click anywhere on the desktop and select paste to install a desktop icon for Origin DSC.

#### **Registering with MicroCal Software**

MicroCal<sup>TM</sup> Software, Inc., a separate company from MicroCal<sup>TM</sup>, Inc., produces and supports the Origin software package. MicroCal<sup>TM</sup>, Inc. produces and supports the calorimetric fitting routines imbedded in the Origin for DSC and Origin for ITC packages. MicroCal, Inc. will provide technical support for all aspects of the software without registration. MicroCal Software will not provide technical support for the calorimetric fitting routines, but if the copy is registered, will provide standard technical support for the general purpose routines of the program.

Upon receipt of Origin, please fill out and return the registration form included with your package to MicroCal Software. You may also register at any time by contacting the Customer Support Department at MicroCal Software.

## **Starting Origin**

To start Origin, double-click on the Origin 5.0 program icon on the Desk Top. Alternatively, click Start, then select **Programs**. Point to the MicroCal Origin50 folder and select the MicroCal Inc. DSC program icon from the submenu.

#### **Menu Levels**

This DSC version of Origin comes with three distinct menu configuration options, or **menu levels** (four, if you also purchased the optional ITC software module). Each menu level has its own distinct menu commands. After Origin has opened you may change a menus level option under the **Format:Menu** command option.

The four menu levels are:

**General Full Menus** - Select this option to run Origin in the generic, non-instrument mode. This menu level contains no instrument-specific routines, but does contain many general data analysis and graphics routines that you may find useful for other applications. You will find these general routines described in your Origin User's Manual.

**DSC Data Analysis** - Select this option to run Origin in a configuration that includes the instrument-specific DSC data analysis routines.

**ITC Data Analysis** - Select this option to run Origin in a configuration that includes the instrument-specific ITC data analysis routines. Note that this menu level is available only if you purchased the optional ITC software module.

**Short Menus** - Select this option to run Origin with menus that are an abbreviated version of the General Full Menus configuration.

Note that you cannot switch to a new menu level if there is a maximized plot window or worksheet in the current project. A warning prompt will appear if you try to switch levels while a window is maximized. If this happens, simply click on the window Restore

button.

You will then be able to switch levels.

## Simultaneously Running DSC and ITC Configurations

If you purchased both the DSC and ITC software modules, the installation program will have automatically created icons in the MicroCal Origin50 program group for the DSC and the ITC software. This allows you to run two configurations simultaneously. The most likely reason to do this would be if you have both the MicroCal ITC) and the MicroCal VP-DSC (MCS DSC or MC-2 DSC) calorimeters, and you intend to run them both on the same computer.

Double-click on either icon to run that configuration.

#### View Mode

Each Origin plot window can be viewed in any of four different *view modes*: Print View, Page View, Window View, and Draft View.

**Print View** is a true WYSIWYG (What You See is What You Get) view mode. This view mode displays a page that corresponds exactly to the page from your hard copy device. Exact font placement and size is guaranteed, at some sacrifice to screen appearance, since the printer driver fonts must be scaled to fit their positions on the page (this will not harm the appearance of true vector fonts). This is a slow process, and screen refresh speed suffers as a result. Thus, reserve the Print View mode for previewing your work prior to printing.

Origin automatically changes to Print View mode when graphics are exported to another application and when printing. The view mode automatically returns to the selected view mode after the operation is complete.

**Page View** provides faster screen updating than Print View, but does not guarantee exact text placement on the screen unless you are using typeface scaling software (such as Adobe Type Manager). Use Page View mode until your application is ready for printing or copying to another application. Change to Print View mode to check object placement before exporting, copying, or printing.

**Window View** expands the page to fill up the entire graph window. Labels, buttons, or other objects in a graph window that reside in the gray area of the page are not visible in Window View mode.

**Draft View** has the fastest screen update of the four view modes. In Draft View, the page automatically sizes to fill the graph window. This is a convenient mode to use when you are primarily interested in looking at on-screen data.

Note that view mode will not affect your print-outs. Only on-screen display is affected.

#### **Note About Data Import**

MicroCal offers three versions of the DSC instrument (the MC-2, the MCS and VP-DSC). All together, there are four different data collection software packages available for use with these instruments - 1) a DOS-based and 2) a Windows-based package for the MC-2, 3) a Windows-based package for the MCS and 4) a Windows-based version for the VP-DSC.

This version of Origin will accept data files from any MicroCal DSC instrument, and from any of the four versions of the data collection software. To import a data file generated by the MC-2 DOS-based data collection software, you click on the **Read Data...** button in the **RawDSC** plot window and select **MC-2 data** (\*.dat) from the List

Files of type box. To import a data file generated by the Windows-based data collection software (<u>either</u> from the MC-2, the MCS or the VP-DSC), you click on the **Read Data...** button in the **RawDSC** plot window and select **DSC Data** (\*.dsc) from the List Files of type box. PLEASE NOTE: Data file names should not begin with a number, nor should they contain any hyphens, periods or spaces.



A new "isothermal" mode of collecting experimental data is available for the VP-DSC. This mode may be used when it is desirable to use the DSC to monitor a process at a constant temperature for varying periods of time, such as when determining kinetics of a chemical reaction at several different temperatures (e.g., estimates of shelf life). For this mode data is plotted Vs time rather than temperature. Selecting **Isoscan** (\*.dsc) will read in data that has been collected in the VP-DSC "isothermal" mode and will plot the data Vs time (minutes).

Once a data file is called into Origin, all further operations on the data are identical, regardless of the original source of the data. Note that, in this tutorial, all data were generated by a Windows based data collection software, and so we will be using only the **DSC data** file opening procedure. If your own data files are generated with DOS data collection programs, you must open them via the **MC-2** procedure. Refer to Lesson 1 for more information about data import.

# **Opening and Analyzing Previous Versions of Origin (\*.ORG) Documents**

To open a previous version of an Origin Document (project), select **File:Open.** This menu command opens the Open dialog box. Select **Old version** (\*.**ORG**) from the List Files of type: drop-down list. Select the desired file from the list box and click Open to close the dialog box and open the document. You may then make formatting changes and print the graph. If you wish to analyze the previous version of the document you must update the document to version 5.0.

To update a previous version of Origin Document (project), select **File:Update to Origin 5.0 Interface.** All templates will be updated to new templates compatible with version 5.0. You may then analyze the data with version 5.0. Please note: when you update the Origin templates to Origin 5.0 most of the text labeling on the graphs will be lost, including the fitting parameters. If you want to save the old fitting parameters text, you must copy the text before you update to Origin 5.0. To copy the fitting parameter text (or any other text) right-click anywhere in the text box and select copy. After you update to Origin 5.0 you may right-click in any of the 5.0 templates and select paste.

#### Lesson 1: Basic DSC Data Analysis

This first lesson presents an overview of basic DSC data analysis procedures. You will learn how to start Origin; read a DSC data file into Origin; open multiple DSC data files; subtract reference data from sample data; normalize data by concentration; create and subtract baseline data; and use Origin's curve fitting models to fit a curve to your data. We will also briefly discuss instrument calibration.

After working through this lesson you will know all of the basic procedures involved in analyzing DSC data. Subsequent chapters look at specific procedural elements in more detail.

### **Starting Origin**

Before starting this lesson, you should have Origin up and running. If you are in Windows:

• From the Desk Top, double-click on the MicrCal Inc. DSC icon. Or alternatively select *Start : Programs : MicroCal Origin50 : MicroCal Inc. DSC*.

When you start Origin, the program automatically opens the **RawDSC** plot window. Note that this window contains several buttons. These buttons let you execute certain DSC routines.

## **Reading DSC Data**

Before we proceed, you should understand the difference in Origin between a *data file* and a *project (or document for versions of Origin previous to 4.0)*. A *data file* contains your experimental data. In order to plot the data, you must read the data file into an Origin project. A *project (or document)* will contain both the experimental data and any plots you have made from the data.

To save a project, select the **File:Save Project** or **File:SaveProject As** command. The project saves as a .OPJ file in Origin 4.0 or higher. To open a project, use the **File:Open** command.

To import a data file you will use the buttons that are attached to the **RawDSC** plot window. The **RawDSC** plot window contains six buttons, four of which are used for data import. These buttons are described below:

# **BUTTON NAME FUNCTION**

Read Data	Reads a data file into the project. Use this button if the data were generated by MicroCal's data collection software.
Offset	This is useful for offsetting repetitive scans, so they do not overlap on the Y axis. Click once on the number 0.000 in the offset text box to open the offset dialog box. Enter the offset you wish in the +/-Step Size box ( <i>enter the offset in mcal, even</i> <i>though the data are plotted in cal</i> ) and click OK. Click on either scroll arrow so the proper positive or negative Y offset for the next data set appears in the offset field. For each successive data set, the offset will advance automatically by the same increment.
Scan Rate	
Normalization	If this option is selected when you open a data file, Origin converts from the experimental data units of <i>mcal/minute</i> to units of <i>cal/degree</i> . You should always leave this box checked <i>except</i> when you are checking calibration of the instrument. Click on this checkbox to select or de-select this option. If the box is <u>not</u> checked, then unnormalized raw data will read in as <i>mcal/minute</i>
Delete Time	
Column	In raw data files, separate columns are included for Y axis, temperature , and time for each data point. When data are being Scan Rate Normalized, the time and temperature data are used to determine scan rate whereupon the time data is discarded and only the normalized Y axis readings and temperature data are imported into the project. The operator has the option of importing or not importing the time data ( <i>_time</i> extension) into the project as active data, though the time data is not plotted automatically.
<b>Response Time</b>	
VP-DSC	This is used for removing small amounts of peak brodening due to using a feed back mode which has a response time too slow to resolve a peak adequately. Refer to pages 59 - 62 for more information.
Absolute Cp	
VP-DSC	This is used to calculate Absolute heat capacity from raw DSC data. Refer to pages 54 - 57 for more information.



The RawDSC window, which contains buttons that are used to import DSC data.

Two DSC data files (SAMPLE1.DSC and REF1.DSC) are included for your use with this lesson. SAMPLE1 contains sample DSC data; REF1 contains the associated reference data. Both are located in the [Samples] sub-folder of the [Origin50] folder. These files were obtained on the MC-2 DSC instrument using the Windows data collection software. Files from MCS or VP-DSC data collection software packages are similar, but have different header information.

To open the SAMPLE1.DSC sample data file and REF1.DSC reference data file

• Click on the **Read Data** button in the **RawDSC** plot window. The **Import Multiple ASCII** dialog box appears.

Import Multiple	ASCII		? ×
Look jn:	samples	T E	
<ul> <li>Hefl.dsc</li> <li>Ref5.dsc</li> <li>Sample1.d</li> <li>Sample2.d</li> <li>Sample5.d</li> <li>Vcht12bs.d</li> </ul>	<ul> <li>Vcht13bs.dsc</li> <li>Vcht14bs.dsc</li> <li>Vcht15bs.dsc</li> <li>dsc</li> <li>Vcht9bs.dsc</li> <li>dsc</li> </ul>		
File <u>n</u> ame: Files of type:	Ref1.dsc	Add File(s)	OK
C:\Drigin50\sa C:\Drigin50\sa	mples\Sample1.dsc mples\Ref1.dsc		

- Navigate to the Samples folder from the Look in: drop down list box. *Note: You may configure Origin to always look in the Samples folder (or your own folder) by selecting Files:Set Default Folder.. and entering the path in the text box.*
- To add the file Sample1.dsc to the lower list box, double-click on the file Sample1.dsc in the "File Name" list box, alternatively you may click on the file and click on the Add File(s) button. *Note: When assigning filenames to raw data, no hyphens/dashes may be used in the filename, the names should not begin with a number nor should the letter e be followed by a number.*
- Repeat the above procedure for the file Refl.dsc (*note:* you may enter any number of files at the same time by this procedure).
- · Click OK to plot all files in the lower list box into the RAWDSC plot window.



You can read any number of data files into the same **RawDSC** window. Note that when multiple data plots appear in the same window, you can set the *active* data plot by clicking on the *plot type icons* next to the filename in the legend. A black box around the line/symbol type indicates the currently active data plot. Editing, fitting, and other operations can only be carried out on the active plot.

# **Subtracting Reference Data**

In most experiments you will have obtained both sample reaction heat data and reference data, and will need to subtract the reference data from the sample data.

To subtract the REF1 reference data from the SAMPLE1 sample data

- Click on the **Subtract Reference** button in the **RawDSC** window. The **Subtract Reference Data** dialog box opens. The first file opened, in this case Sample1.DSC, will appear in both the **Data** and **Reference** drop down list box. Note that the data set listed in the Reference box will be subtracted from the data set listed in the Data box.
- Select **Sample1dsc\_cp** from the Data drop down list. **Sample1dsc\_cp** becomes highlighted and will be entered as the Data.
- Select **Ref1dsc\_cp** from the Reference drop down list. **Ref1dsc\_cp** becomes highlighted and will be entered as the Reference.

Subtract Reference Data (Data-Reference)	ОК
(,	Cancel
Data Sam	ple1dsc_c  <b>-</b>
Reference Ref	dsc_cp 🔽

· Click OK.

Every point in **Ref1dsc\_cp** is subtracted from the corresponding point in **Sample1dsc\_cp**. The result is plotted as **Sample1dsc\_cp** in the **RawDSC** plot window.



# Viewing Worksheet Data

The series of values from which Origin creates a data plot is called a **data set**. Each data set is contained in a unique worksheet column. The data set is named after its worksheet and worksheet column, separated by an underscore. When you opened the **Sample1.DSC** data file, the data were placed in a worksheet named **Sample1dsc**, with the **Y** data in a column named **cp**. Thus the **Sample1dsc** data set is called **Sample1dsc\_cp**.

To open the Sample1dsc worksheet

 $\cdot$  Select **Sample1dsc** from the data list in the **Data** menu.



Shortcut to worksheet. Rightclick on the data plot and select **Open Worksheet** from the menu. The **Plot Details** dialog box opens. (Note that you can also open this dialog box by double-clicking on the data plotted in the RawDSC plot window).

Plot Details		
Dataset(s) sample1dsc_cp		OK
Plot Type Line Graph		Cancel
		<u>W</u> orksheet
Line/Symbol Color Black	▼ ▼ Line/Symbol <u>G</u> ap	<u>R</u> emove
Line	Symbol	- Plot Group
Connect Straight	Shape No Symbo 💌	C Independent
Lype Solid 💌	Style Solid 💌	Incremental
Width 0.5	Size(pts) 9	🗹 Cojor
☐ Fill <u>A</u> rea	🗖 Dr <u>o</u> p Line	🗖 Line Type
Eill Color Black	S <u>k</u> ip Pts 🔽 Freg 🗍	☐ Sym <u>b</u> ol

· Click on the Worksheet button.

The Sample1dsc worksheet opens.

🏭 Mic	rocal Origin	UNTITLED - [Sa
Eile Eile	e <u>E</u> dit <u>V</u> iew	<u>P</u> lot <u>C</u> olumn <u>M</u> a
D		IRAB C
	temp(X)	ср(Ү)
1	30.79999	4.2636E-5
2	31	2.89146E-5
3	31.20001	6.99336E-5
4	31.40002	3.04161E-5
5	31.60004	4.9134E-5
6	31.80005	5.97788E-5
7	32.00006	7.35419E-5

Refer to Chapter 3 Worksheets in the **Origin User's Manual** for a complete discussion on working with Origin data sets.

# Normalizing the Data

Before you proceed to fit (deconvolute) the data, you will need to normalize the result by concentration. Normalizing the data divides by the number of moles of the sample substance in the cell, to convert from cal/degree to cal/mole/degree. Concentration normalization is *always* carried out after subtracting the reference data.

#### To normalize Sample1dsc by concentration

To quickly switch between Origin windows, press and hold down the Ctrl key while pressing the Tab key.

- Click on the **RawDSC** window to make it active, or select **RawDSC** from the **Window** menu.
- · Click on the Normalize Concentration button.

A dialog box opens.

- $\cdot$  Enter the sample concentration in mM/L, and the cell volume in ml.
- For this example, enter **0.08** into the **Concentration mM/L** text box (**Sample1.dsc** was at a concentration of 80  $\mu$ M/L), and **1.12** in the **Cell Vol (ml)** text box. (The concentration will automatically appear if you originally entered it into the header of the raw data file. Cell volume is set in the **CELL1.CON** file in the folder containing the data acquisition program and is stored in the header information of each data file.)

cal/deg => cal/(deg M) for Sample1dsc_cp	ОК
	Cancel
Concentration (mM/L) 0.08	
Cell Vol (ml) 1.12	

#### · Click OK.

The **Sample1dsc\_cp** data plot is removed from the **RawDSC** plot window. **RawDSC** closes, and a new plot window, **NormDATA**, opens. The normalized data are plotted as **Sample1dsc\_cp** in the **NormDATA** plot window.



Note that NormDATA contains two buttons, which are used in the subtract baseline procedure.

## **Creating a Baseline**

The final step before deconvolution is to start the baseline session and plot a baseline for your data. You will then decide whether or not to subtract the baseline and, based on that decision, choose from one of three curve-fitting models.

To start the baseline session

· Choose the Start Baseline Session command from the Peak menu.

Based on the normalized data, Origin calculates and plots in red the left and right linear line segments from which to determine the baseline. A new menu bar appears, containing the baseline session command menus.



Origin lets you adjust the left and right linear segments, and provides several options for connecting the segments to create the baseline. For this example we will simply accept the default segments as plotted, and connect them using a **progress** baseline. For greater detail see Lesson 4, **Baseline Determinations**.

## To plot the baseline



• Select <u>Progress Baseline</u> from the <u>Baseline</u> menu. Origin calculates and plots the progress baseline.

The progress baseline is created such that each point of the baseline in the peak region reflects the extent of progress of the reaction. For a single transition such as this, the area between the progress baseline and the data approximates the total heat change due to the transition.

- Click **OK** in the menu bar to exit the baseline session. Origin asks if you want to subtract the baseline data.
- · Click YES.

Origin subtracts the baseline data from the normalized data, then exits the baseline session.



# Fitting the Data

Origin provides four models with which to fit a curve to your data. All four models use the Levenberg/Marquardt (LM) non-linear least-square method. In general, you will want to get the best possible fit using the simplest model that fits the data. Curve fitting is discussed in greater detail in Lesson 5. This section will serve to acquaint you with the basic procedure.

The four curve-fitting models are located in the DSC menu. They are:

Parameters
T <sub>m</sub> , H
$T_m, H, H_v$
T <sub>m</sub> , H, C <sub>p</sub> , BL0, BL1
$T_m$ , H, $C_p$ , BLO, BL1, n

All models except model 4 offer three menu-selection options (model 4 offers only a **Cursor Init** option):

- 1) Cursor Init -allows cursor initialization of each transition (T<sub>m</sub>'s).
- 2) No Init accepts the previously defined parameters, if any.
- 3) Simulate.. allows you to create a transition by entering user-defined parameters.

<u>DSC T</u> ools F <u>o</u>	ormat	<u>W</u> indow	<u>H</u> elp
Set Indep/Se	qu Ma	del:(Indep	)
2-State Curso	or <u>I</u> nit		
2-State <u>N</u> o	Init		
2-State Sir	nulate		
Non-2-State:	<u>C</u> urso	r Init	
Non-2-State:	No	Init	
Non-2-State f	rom 2-	State	
Non-2-State	Simu	late	
2-State w/ <u>d</u> C	p, Cur	sor Init	
2-State <u>w</u> /dC	p, M	lo Init	
2-State <u>w</u> /dC	p, Si	mulate	
Dissociation v	v/ <u>d</u> Cp	, Cursor In	it

We will be using only the Cursor Init options in this lesson.

In the previous section you subtracted a baseline from your normalized data. Models 1 and 2 require you to subtract the baseline before fitting, while model 3 requires that you NOT subtract the baseline. Model 1 is the simplest model, so let's try fitting to this model first.

To fit a curve with the 2-state model (model 1)

- · Select 2-State Cursor Init from the DSC menu.
  - Origin integrates the **Sample1** data, then opens a dialog box asking you to enter the number of transitions.
- $\cdot$  You will fit this data with a single Tm, so enter a 1 and click **OK**.

	ОК
	Cancel
Number of peaks 🚺	

 $\cdot$  Double-click to set the T<sub>m</sub> for this peak. Or click once, use the arrow keys to position the cursor, then press RETURN. Set Tm equal to about X = 61.

Origin initializes the fitting parameters, displays the parameters and Chi^2 in the **Fitting Session** dialog box, and draws an initial fit curve.

• When initialization is complete, the Attention! dialog box appears with the message "Done init with fixed Tm's". Click OK.



### **The Fitting Session**

You are now in the Basic Mode of the **Fitting Session** dialog box. Note that a new window displays the fitting button commands. Please refer to the Origin User's Manual or press the F1 key for Online help for more information about the fitting procedures.



Chi-Sqr	Allows the user to change the values of the parameters (i.e. Tm, $\Delta$ H) to see an update of the fit using the new parameters and Chi^2 is updated. This option can be used for a quick simulation of curves.
1 Iter.	One iteration of the Marquardt-Levenberg routine. At the end of the iteration the fit curve, fitting parameters, and Chi <sup>2</sup> are updated.
10 Iter.	Same as above, but carries out ten iterations. The number of Iterations can be changed in the fitting sessions window by switching to the Advanced Mode of the fitting session (click on the More button) and selecting <b>Options : Control.</b> Then change the <b>Max Number of Iterations</b> from the drop down list box.
Select Functi	<b>ion</b> Opens the Select Function dialog box, which allows the user to select a built-in or previously saved function for fitting.
Select Datase	et Opens the Select Dataset dialog box, which allows the user to change the data file for fitting, the temperature range and/or Fitting Step Size used to fit the data
More	Switches from the Basic mode of the curve fitting dialog box to the advanced mode which contains its own menu bar for access to more options for fitting procedures.
Done!	Exits the Fitting Session dialog box, returns to the NormData window, the fit curve is plotted and the fitting results are plotted in the Results text window and to a text box in the Normdata window.





- · Select Non 2-State Cursor Init from the DSC menu.
- Repeat the steps you followed above when fitting with the 2-state model. The fitting procedure is identical for the two models.
- Click **Done!** when finished. A fit curve is generated, and the fitting results copy to the **Results Window** and to a text box in the **Normdata Window**. Note the difference in parameter values between the two models.

🖉 Results		_ 🗆 ×		
Model: MN2State Chi^2 = 58971.6				
Tm	60.79	0.02178		
н	9.18E4	503		
Hv	9.95E4	675		
4		Þ		

To fit a curve with the 2-state w/dCp model (model 3)

Model 3 is designed for use with data having a non-zero  $\Delta$ Cp. Model 3 requires that a baseline be associated with the data, so first we need to retrieve the baseline we subtracted previously. To do so:

- Select **Simple Math** from the **Math** menu. The **Math** dialog box opens.
- Select Sample1dsc\_cp, then click on the upper => button.
   Sample1dsc\_cp copies to the Y1 text box.
- Select SAMPLE1DSC\_CP.BASE (this is the original baseline data set), then click on the lower => button.

SAMPLE1DSC\_CP.BASE copies to the Y2 text box.

· Click in the **Operator:** text box, and type a "+" in the operator text box.

· Click OK.

The original Sample1 data is restored, since the baseline which was subtracted earlier has now been added back.

• Now that you have retrieved the baseline data, go ahead and fit a curve using model 3. Select **2 State w/dCp Cursor Init** from the **DSC** menu. Then follow the same steps as outlined for the previous two models. Click on **Done!** to exit the fitting session.

To format the fitting parameters text

- Double-click on the text in the plot window. The **Text Control** dialog box opens.
- Change the text style (for example, change font to Roman, and point size to 10). Note that to ensure a true What-You-See-Is-What-You-Get text display on screen, you should select the Print View mode from the View menu. View mode does not affect output so, for the sake of screen refresh speed, it is usually adequate to use Page View, Window View, or Draft View, all of which are faster.
- · Click OK.



# Calibration

We will close this lesson with a brief note about instrument calibration. Every two or three months you will want to calibrate the DSC instrument against the Y axis scale in Origin. To do this you will fill both cells with water, then key in heat pulses to produce a **calibration file** (as described in your DSC instrument manual). You then open the calibration file into Origin, and check that the heat pulses match Origin's Y axis scale readings (+/- 1%). Note that the measured peak heights of 9.008, 6.007, and 3.006 indicated on the figure below agree very closely with experimentally entered pulses of 9, 6, and 3 mcal/minute. Pulse heights can be readily measured using the data reader tool from the Toolbox. One way to do this is to take a reading immediately before the pulse and immediately after the pulse, average these two readings, and then subtract the average from a third reading taken in the middle of the pulse.



When you open a calibration file you must remember **not to normalize on scan rate**. This means you should remove the checkmark from the **Scan Rate Normalization** checkbox in the **RawDSC** plot window <u>before</u> you read in the data file. If you neglect to do this and leave the scan rate normalization on, your calibration results will be wrong. Also note that when unnormalized DSC data are read into Origin, the Y axis units are *mcal/min* rather than cal/deg, which is obtained when data are normalized.

You now know how to perform basic data analysis of DSC files using Origin. The following lessons in this tutorial each look at a specific aspect of DSC data analysis in detail. You may work through these lessons in any order.

# Lesson 2: Using the Data Selector Tool

The **Data Selector** is a toolbar tool that is used to select a segment of plotted data. Subsequent math, editing, or fitting operations will be carried out on the selected segment only.

In this lesson you will learn how to select a plot segment, delete the segment, set the data plot display range, and reset the display range. A sample DSC data file, **SAMPLE2.DSC**, has been included for your use with this lesson.

To open the SAMPLE2.DAT data file



*Click the New Project button on the Standard toolbar.* 

- · Select File:New:Project to open a new project.
- Click on the **Read Data** button in the **RawDSC** window. The **Import Multiple ASCII** dialog box opens.
- Double-click on **Sample2.dsc** in the **Files** list box. **Sample2.dsc** is located in the **[Samples]** sub-folder of the **[Origin50]** folder. The path and file name will be added to the lower list box.

· Click OK.

The Sample2.dsc file opens into the RawDSC plot window.



To select a segment of plotted data

• Click on the **Data Selector tool** in the toolbox.

The Data Selector becomes highlighted.

The pointer turns into a cross-hair.

Two **data markers** appear, one at either end of the **Sample2dsc\_cp** data plot in the **RawDSC1** plot window.



Position the cross-hair on the left data marker, hold down the mouse button, and drag the marker to the right, approximately to the position shown below. Or use the **arrow** keys to move the marker: use the Left or Right arrow keys to select a marker; use Control + Left or Right to move the selected marker (hold down the Control+Shift key to increase the speed).

PLEASE NOTE: If you are using the mouse to move the left cursor you must be directly on the marker before you click and drag the marker, if the mouse cursor is away from the left cursor and you click and drag the mouse the RIGHT marker will be positioned at the mouse cursor. To return the right marker to the desired position click and drag the mouse at the old position.



• To set the markers, double-click in the plot window, press **Return** (pressing the **escape** key with your left index finger is equivalent to pressing Return and this allows you to keep your right hand on the mouse), or click on any toolbar tool. The markers are set, and the **Pointer tool** is re-selected (unless you selected a different

tool).

Any math, editing, or fitting operation now performed will affect only the selected plot segment. For example, you could delete the segment.

To delete the selected plot segment

• Choose **Cut** or **Clear** from the **Edit** menu, or press the **Delete** key. The selected plot segment is deleted from the plot window. The selected values are also deleted from the **SAMPLE2** worksheet.

The data markers are removed. You may select Edit:Undo to replace the data.



Data markers are only meant to be displayed temporarily. They will disappear as soon as another data set or plot window becomes active. To select a segment of data for a longer period of time, use the **Set Display Range** command.

Say that you would like to display or manipulate a central range of data in the **SAMPLE2** data plot, but you do not want to delete any of the data. This is an ideal use for the **Set Display Range** command.

To set data plot display range

• Click on the **Data Selector** tool, click on the right data marker, and position it as shown below. Then click on the left data marker, and position it as shown:



 $\cdot$  Double-click or press **Return** to set the markers.

· Choose Set Display Range from the Data menu.

The data outside the selected range are hidden from view.



You may expand your data to fill the plot by selecting **Graph: Rescale to Show All** if you wish. All math, editing, and fitting operations will be done on the display range only.

The data outside the display range are not deleted; they are merely hidden. Use the **Reset to Full Range** command to bring the hidden data back into view.

To reset display to full range

• Choose **Reset to Full Range** from the **Data** menu. Origin resets the data markers so as to display the entire curve.

### **Lesson 3: Integration**

If you have created a baseline for a DSC data plot, you can select a range of data to integrate. Integration yields the following information about the data: integration range, temperature range, area, thermal midpoint, and width of curve in degrees C at half height. In this lesson you will use the **Data Selector** tool to set the integration range, integrate the data, copy the integration results to the plot window, and plot the integration data.

## Setting Range and Integrating the Data

As you saw in Lesson 2, all math, editing, and fitting operations are performed on the currently selected plot segment or on the current display range. This is true for integration as well. The first step in integration is to use the **Data Selector** to set the **integration range**. If you do not set the integration range, the entire display range will be integrated.

Before beginning this lesson, open a new project:

- · Select the File:New:Project (or click on the New Project button) command.
- Click on the **Read Data** button in the **RawDSC1** plot window. The **Import Multiple ASCII** dialog box opens.
- Double-click on **Sample1.dsc** (located in the **[Samples]** sub-folder of the **[Origin50]** folder).
- Click OK to plot the files from the lower list box. SAMPLE1.DSC opens into the RawDSC plot window.



Before integrating, you must plot a baseline for the data. You will then choose to either integrate from the baseline, or subtract the baseline and integrate from zero (see Lesson 4 for more about baseline determinations).

Plotting a baseline

- Select **Start Baseline Session** from the **Peak** menu. Origin starts the baseline session, and plots two red linear baseline segments.
- Select **Progress Baseline** from the **Baseline** menu. Origin connects the linear segments with a progress baseline.
- $\cdot$  Select **OK** from the menu bar.

Origin asks if you want to subtract the baseline. Click **No**. Origin exits the baseline session.



To set the integration range

Click on the Data Selector tool
in the toolbox.
Two data markers appear on the SAMPLE1 curve (note that these appear on SAMPLE1, and not on the baseline curve, because SAMPLE1 is currently set as the active data plot in the Data List, under the Data menu).

• Using the mouse or the arrow keys, position the data markers approximately as shown below. (If you are not sure how to position the markers, refer to Lesson 2 in this tutorial.)



· Double-click or press Return to set the markers.

The area between the markers is the range that will be integrated.

To integrate the selected range

• Since you have created a baseline but have not subtracted it from the data, integrate by choosing **Integ from Baseline** from the **Peak** Menu.

If you <u>had</u> subtracted the baseline from the data, you would integrate by choosing **Integ from 0** from the **Peak** menu.

The area between the two data markers is integrated. The integration results copy to the **Script Window.** 



If you wish, you can reset the markers and try again. Each time you integrate, the results are pasted to the **Script Window**. To clear the integration shading from the plot window, select **Refresh** from the **Window** menu.

The procedure that copies the integration results to the Script Window is a macro called **EndInteg**. **EndInteg** is defined in the **DSC.CNF** file, and can be redefined to customize the output to suit your needs. For more information see the **LabTalk Reference Manual**, available separately from MicroCal.

## **Displaying the Integration Results**

The Script Window is a full-featured text editor. Use it to edit the integration text, save the text to a file, or copy and paste the text with the clipboard.

To copy the integration results to the plot window

- Click and drag with the mouse to highlight the integration results in the **Script Window**.
- Choose **Copy** from the Script Window **Edit** menu. The text is copied to the clipboard.

Alernatively, to copy and paste, you may right-click on the highlighted text, select copy from the menu, then right-click where you want to position the text label and select paste.

- Script Window			
Eile(Text)	<u>E</u> dit <u>H</u> ide		
Integ of i = 87 T Range = Area=0.00 Tm =61.00 T1/2=8.00 I	<u>U</u> ndo	Ctrl+Z	LE1DSC_CP.BASE
	Cu <u>t</u>	Ctrl+X	7
	<u>С</u> ору	Ctrl+C	
	<u>P</u> aste	Ctrl+¥	
	Clear	Del	
	√ Script Execu	tion	•
+			+

• Choose Edit:Paste from the menu bar along the top of the Origin project window. The integration text is pasted to the **RawDSC1** plot window (the active window).



The text as pasted is too large and placed poorly. Let's reformat and reposition the text, and add a text border.

To change the text style

 $\cdot$  Double-click on the integration results text in the plot window.

The **Text Control** dialog box opens. From here you can edit the text, set font style, color, and point size, rotate the text, and add a border. Note that the **Text Control** dialog box is divided into two display boxes all text entries

and formatting is done in the upper text box, the lower text box displays the text as it will actually appear (WYSIWYG) in the graph window.

- $\cdot$  Type **12** into the center points text box.
- Select **Black Line** from the **Background** drop down list box. Note that if you select none for the Background the box may not be erased till you perform a screen refresh (select **Window:Refresh**).
· Click OK.

The **Text Control** dialog box closes, and the integration results text updates to show your changes.

• Click and drag on the integration results text to place the text in the upper right corner of the plot window.

To see the graph exactly as it will appear when printed, switch to the **Print View** view mode. View mode is chosen from the **View** menu.

To change view mode

· Click once on the View menu.

The **View** menu commands appear. Notice that **Page View** is checkmarked, showing it to be the selected view mode. Page View uses the screen driver to display font information.

· Select **Print View** from the menu.

**Print View** is now the selected view mode. Print View gets font information directly from the printer driver, and is a true WYSIWYG view mode. The plot window text is now sized and positioned correctly.



• Before proceeding with this lesson, re-select the View:Page View command.

For more about view mode see Chapter 12: Plotting: Customizing the Page Display in the Origin User's Manual or select the Index tab from the **Help:Origin** menu option and enter View mode into the upper text box.

To remove the data markers

• Select **Data Markers** from the **Data** menu (to remove the check mark). Origin hides the data markers.

**Plotting the Integration Area Data** 

The integration area data is saved (as a function of X, which is temperature for calorimetric data) into a data set named **\_integ\_area**. The leading underscore signifies that **\_integ\_area** is a temporary data set which will be deleted whenever memory is running low. To access the worksheet of **\_integ\_area** data, or use it for any other purpose, you should first copy **\_integ\_area** to a permanent data set.

To copy the integration area data to a new data set

- Click on the **Edit** menu in the **Script Window** menu bar. Note that the **Script Execution** command is checkmarked, which means you can currently execute **LabTalk** scripts directly from the Script Window.
- On a new line, type the following script exactly as it appears. Be sure to include the single space before **\_integ\_area** and also before **my\_test**: *Please note that the data set name must consist of two parts separated by the underscore character. The first part will be the worksheet name (in this case the worksheet will be named my) the second part will be the column name of the data set.*

#### copy \_integ\_area my\_test

· Press Return.

Origin should append a semicolon "; " to the text you just entered. This indicates that the script was executed. For more information about the **Lab-Talk** scripting language, please refer to the **LabTalk** manual or select the online **Help:LabTalk** menu option.

**My\_test** is now an Origin data set that can be plotted and manipulated like any other data set.

#### To plot the **my\_test** integration area data



• Select File:New:Graph to open a new plot window. The Graph1 plot window opens.

 $\cdot$  Double-click on the layer icon The Layer Control dialog box opens.



Shortcut: Click on the New Graph button

Click on my\_test in the Available Data list, then click on the => button.
 My\_test appears in the Layer Contents list. All data sets in the Layer Contents list will plot in the active layer.

1

	Layer 1	
Available Data Delete	Layer Contents	<u>0</u> K
sample1dsc_cp sample1dsc_cp_base	=>	<u><u>C</u>ancel</u>
_integ_area	<	Layer Properties
		Plot Associations
		Ungroup
		Edit Bonge
		🗌 Show Range
		Rescale on OK

· Click OK.

The Layer Control dialog box closes, and **my\_test** plots as a line graph in the **Graph1** plot window.



# **Lesson 4: Baseline Determinations**

Origin creates a baseline for the reaction heat data by establishing a left linear segment and a right linear segment that are considered to be the "baseline region". Several methods can be used to connect these two segments to form the baseline. In this lesson you will learn how to create, format, subtract, and open the related worksheet for a baseline. You will also learn about the various baseline creation options that are available.

Baseline commands are located under the Peak menu.

# **Starting the Baseline Session**

When you are ready to create a baseline for your data, you must start the **baseline session**. In this lesson we will create a baseline for the **SAMPLE1** DSC data file.

#### To open the SAMPLE1 data file

- If you are continuing from a previous lesson, first select **File:New:Project** (or click on the New Project icon) to open a new Origin project.
- Click on the **Read Data** button in the **RawDSC** plot window. The **Import Multiple ASCII** dialog box opens.

· Double-click on Sample1.dsc in the Files list.

**SAMPLE1.DSC** is located in the **[Samples]** sub-folder of the **[Origin50]** folder. The path and file name will be added to the lower list box.

· Click OK.

SAMPLE1 opens into the RawDSC plot window.



Shortcut: You can program Origin to always Look in: the Samples folder (or any other folder) by selecting **File:Set Default Folder** and entering a new path in the text box Before creating the baseline, you would normally subtract reference data, and then normalize the data on concentration. For the sake of brevity, we will bypass those steps here. They are discussed in detail in Lesson 1, **Basic DSC Data Analysis**.

#### To start the Baseline Session

· Choose Start Baseline Session from the Peak menu.

Origin enters the baseline session, and automatically analyzes the data to determine the linear segments to be drawn on either side of the peak



Note that a new command menu bar now appears at the top of the project. These command menus provide complete control over the baseline determination process, as follows:

- **OK** Accepts the current baseline, provides an opportunity to subtract this baseline from the data curve, and then exits the baseline session.
- Adjust Allows the user to adjust the two linear segments.
- **Baseline** Choose one of five options for creating a baseline, or draw a baseline manually.
- **Cancel** Exits the baseline session unconditionally. The current baseline, if any, is deleted.

If you are having difficulty seeing the linear segments, you can maximize the plot window for a better view.

To maximize the RawDSC plot window

• Click on the Maximize button, The window zooms to full size. at the upper-right corner of the window.

# **User Adjustment of Linear Segments**

If you are not satisfied with the two automatically determined linear segments, use the **Adjust** menu to change the segments as you see fit. The **Adjust** menu provides two options: refit the segments, or move the segments by cursor.

To refit the linear segments

· Choose Refit Right Segment from the Adjust menu.

<u>A</u> djust	<u>B</u> aseline	<u>C</u> ancel	<u>W</u> ind
Ref	iit <u>L</u> eft Segr	ment	
Ref	it <u>R</u> ight Se	gment	
Mo	ve Segmen	its by Curs	sor

- Click the cross-hair on or near the data you want as the first point of the linear segment. A red cross appears on that point.
- Use the left and right arrow keys to move the red cross, until you have selected the point you want.
- Press Return. This sets the selected point as the first point of the linear segment.
- Repeat the previous three steps to select the last point of the linear segment. Origin now generates a new linear segment by fitting the data between the two points to a straight line.

Now for the left linear segment. Instead of using the refit command, lets adjust the left segment by cursor.

To move linear segments by cursor

- · Select Move Segments by Cursor from the Adjust menu.
- · Select and move one of the left segment end points by either:
  - Clicking on one of the terminal black squares and dragging the mouse, or
- Selecting an end point with the LEFT or RIGHT arrow keys, then using the UP and DOWN arrow keys to move the point up or down. Use the CONTROL + LEFT or CONTROL + RIGHT arrow keys to move the point left or right.
- · Repeat the previous step for the other segment end point.
- When you are satisfied with the placement of the left linear segment, double-click in the plot window, or press the **Return** key.



# **Choosing a Baseline Option**

Once you have set the linear segments, you are ready to select one of the six options for creating a baseline. You will find the baseline options in the **Baseline** menu.

To select an option for creating the baseline

- · Click on the Baseline menu option.
- $\cdot$  Choose a baseline option from the menu.
- When you are satisfied with the baseline, click on the **OK** command in the menu bar to exit the baseline session. Origin gives you the opportunity to subtract the baseline, then returns you to the **RawDSC** window (or, if you had normalized the data, the **NormDATA** plot window).

The six baseline options are described in detail below.

#### **Progress Baseline**

In this option, the baseline in the peak region is created such that each point reflects the extent of progress of the reaction. That is, the placement of a baseline point at any temperature in the transition region (i.e., relative to the left and right baseline extrapolated to the same temperature) is determined by the fraction of the total area that has been completed at that temperature. The progress baseline for the **SAMPLE1** data is shown below:



For a single transition such as this, the calculated baseline then approximates the molar heat capacity for the mixture of the states as they exist at any temperature in the transition region. The area between this baseline and the data then approximates the total heat change due to the transition.

Note that only the slope and intercept of the linear segments are used in the calculation for the progress baseline. The actual end points of the linear segments are not used.

During the calculation of a progress baseline, Origin integrates over the entire display range of the active data set. If you prefer, you can restrict the region of integration to just the peak area. After adjusting the low and high temperature linear baseline segments, use the **Data Selector** tool (described in Lesson 2) to set the region where integration should be carried out. If you now select the **Baseline:Progress Baseline** command, integration will be restricted to the region that lies between the two data markers.

#### **Linear Connect**

This baseline is formed by connecting the two linear segments with a straight line, as shown below:



Whereas the progress baseline uses only the linear segment slope and intercept to form the baseline, linear connect uses only the position of the two end points.

## **Cubic Connect**

Similar to Linear Connect, except the connection is a cubic polynomial. The end points are used to create the baseline, as with Linear Connect, but with Cubic Connect the slope is used also:



## **Step Baseline**

There are two step baseline options. **Step at Peak** is based on a linear connect baseline, and places the step directly under the peak. **Step at Half Area** places the step at the position of half the integrated area:



#### Move Baseline by Cursor

This option lets you manually adjust the baseline by specifying the position of each of the baseline data points.

To use the **Move Baseline by Cursor** option, first create a baseline by selecting one of the baseline creation commands described above. Next, select **Move Baseline by Cursor** from the **Baseline** menu. Origin places twelve data points along the baseline you just created. To move the data points either click and drag with the mouse, or use the left and right arrow keys to select a point, and the up and down arrow keys to move the selected point (points can only move vertically).

When you are satisfied with the baseline, double-click or press **Return**. A spline connection option is automatically applied to the new baseline. You can remove the spline connection by changing the baseline's plot display options (see page 42, below).

# **Cursor Draw Baseline**

**Cursor Draw Baseline** is another method for creating a baseline. The **Cursor Draw Baseline** method does not require you to enter the baseline session, set linear segments, or select a baseline option. In this method, you simply draw the baseline directly in the plot window.

## To use the Cursor Draw Baseline option

- If you have not yet exited the baseline session, do so now by clicking **OK** or **Cancel** in the baseline session menu bar.
- Select **Cursor Draw Baseline** from the **Peak** menu in the standard menu display bar. The cursor changes to a small cross-hair.
- Double-click with the mouse to place each baseline point. Each point connects to the next with a straight line. The XY coordinates of the point appear in the **Data Display** Tool. You can place any number of points you wish.
- You can also use the arrow keys to place points. Click once with the mouse to place a cross-hair on the screen. Use the **UP**, **DOWN**, **LEFT**, and **RIGHT arrow keys** to move the cross-hair. Press **RETURN** to set the position of a point.
- $\cdot$  When you are satisfied, click on the **Pointer** tool in the toolbox to set the baseline.

Once you have created a baseline, you can use the **Adjust Baseline** option to fine-tune the default baseline.

#### To adjust the baseline

• Select Adjust Baseline from the Peak menu. The pointer becomes a cross-hair.

• To adjust a baseline point, click and drag with the mouse. Or use the arrow keys (select a point with **LEFT or RIGHT arrows**; move up and down with the **UP or DOWN arrows**; move left and right with **CONTROL + LEFT** or **CONTROL + RIGHT arrows**).

· When you are satisfied, double-click on a data point or press Return to set the baseline.

The baseline points in **Cursor Draw Baseline** and **Move Segments by Cursor** connect with a straight line by default. Connect type (and other display options) can be changed by double-clicking on a point in the baseline and selecting new options in the **Plot Details** dialog box.

#### To change connect type for a baseline

- Double-click on the baseline. The **Plot Details** dialog box opens.
- Select a connection option (e.g., spline, straight, step) from the **Connect** drop down list box.
- · Click OK.

To subtract the baseline from the DSC data

• Select **Subtract Baseline** from the **Peak menu**. The baseline is subtracted.

Each time you create a baseline, Origin names the baseline data set and appends a column to the active dataset worksheet for the baseline data. The baseline data set is given the name *NAME*.BASE (*NAME*.DRBASE in the case of **Cursor Draw Baseline**) where *NAME* is the name of the data set for which you created the baseline. To see the baseline data, open the associated worksheet.

To open the worksheet containing baseline data

Shortcut to the Worksheet:
Right-click anywhere on the data trace and select Open Worksheet from the drop down menu.
Double-click on the baseline to open the Plot Details dialog box, or select the baseline name from the Data menu, then select Plot from the Format menu to open the Plot Type dialog box.
Click on the Worksheet button. The baseline worksheet opens.

## Lesson 5: Curve Fitting

In Lesson 1 we discussed Origin's basic curve fitting procedures. Here we will look at the curve fitting process in greater detail. In the first section below, we will make some general observations about the curve fitting models used in Origin. Following that, we will work through two fitting examples to illustrate some of the flexibility of the curve fitting process.

# **General Comment**

Origin provides four models with which to fit a curve to your data. All four models use the Levenberg-Marquardt non-linear least-square method, but differ in the number of parameters involved, as shown below:

#### Model

Parameters

Model 1:	2-State with zero DCp	T <sub>m</sub> , H
Model 2:	Non-2-State with zero DCp	$T_m, H, H_v$
Model 3:	2-State with non-zero DCp	T <sub>m</sub> , H, C <sub>p</sub> , BL0, BL1
Model 4:	Dissoc with non-zero DCp	$T_m$ , H, $C_p$ , BL0, BL1, n

Tm is the thermal midpoint of a transition; H is the calorimetric heat change ( $\Delta$ H); H<sub>v</sub> is the van't Hoff heat change ( $\Delta$ H<sub>v</sub>); C<sub>p</sub> is the  $\Delta$ C<sub>p</sub> for each transition; BL0 and BL1 define the slope and intercept of the low-temperature baseline segment; and *n* is the number of sub-units

All of the models except model 4 can be used to fit to one or more transitions. In the case of multiple transitions, each transition has its own complete parameter set; e.g., if model 1 is used to fit two overlapping transitions there will be two independent parameter sets  $[T_{m1}, H_1]$  and  $[T_{m2}, H_2]$ . These specify the thermal midpoint  $(T_m)$  and the heat change  $(\Delta H)$  *at the*  $T_m$  for each transition. The BL0 and BL1 parameters are an exception to this rule. These parameters appear only once in the model; they are not repetitive for each transition.

While all four models use a calorimetric heat change ( $\Delta$ H), only the non-2-state model (model 2) has a van't Hoff heat change ( $\Delta$ H<sub>v</sub>). The calorimetric heat H is determined only by the area under a transition peak, while the van't Hoff heat H<sub>v</sub> is determined only by the shape of the transition peak. The sharper the transition, the larger is H<sub>v</sub>, and vice versa. The relationship between H and H<sub>v</sub> can sometimes provide insights not accessible from H alone, For example, if a protein is composed of two identical domains which unfold independently with the same T<sub>m</sub> and H, then the ratio of H/H<sub>v</sub> will be 2.0, while it would be 1.0 if the protein had only a single domain. If, on the other hand, the protein dimerized and the dimer underwent only a single coupled transition then the H/H<sub>v</sub> ratio would be 0.5. It is clear from this that the calorimetric heat H refers to *heat change per mole* while H<sub>v</sub> is *heat change per unfolding unit* (called the *cooperative unit*). Thus the ratio H/H<sub>v</sub> can, in simple cases, be thought of as *the number of cooperative units per mole*.

(**Note:** It is important to realize that the ratio of calorimetric to van't Hoff heat depends on concentration normalization, since calorimetric heat is always expressed on a *per mole* basis. Thus for the protein dimer example considered above, the ratio will be 0.5 if concentration normalization is carried out on a *per mole of monomer* basis while it will be 1.0 if concentration is entered in terms of *moles of dimer* present.)

In model 1, it is possible to prescribe that overlapping transitions are either independent or sequential in nature. For example, if two structural domains are interacting strongly, it is possible that their transitions will be coupled in a sequential manner, whereas the independent model might better describe two transitions which are completely uncoupled from one another. In practice, this choice is often not critical since the sequential and independent models lead to virtually identical results whenever the Tm's of two transitions are separated by a couple of degrees or more. To switch between, select the **DSC:Set Indep/Sequ Model** command and answer the prompt that appears.

Origin provides the option to float all parameters during the fitting procedure, or to assign some parameters as fixed and float others. In fixing a parameter, it may be given an invariant numerical value.

The mathematical derivations for each model are included in the appendix. In general, the objective of most investigators is to use the simplest model (e.g., fewest floating parameters) which provides a good fit of the data. Thus, if data are satisfactorily described by the two-state model using two transitions, this is to be preferred over a two-state model with three transitions or a non-two-state model with two transitions. It is usually only when a given model is unable to fit the data that complexity should be increased by adding more fitting parameters.

## Fitting Example 1

To better understand the flexibility of Origin's curve fitting process, work through the following example. The example uses data from a protein of structure ABA, i.e., two identical and non-interacting A domains and a single B domain. Head-to-head covalently-linked dimers can readily form ABA type of structures. By comparison of results from different fitting models, structures of this type can be recognized from DSC data.

If you are continuing from the previous lesson, first select **File:New:Project** (or click on the New Project button) to open a new project.

#### Step 1: Prepare the data

The first step in any fitting procedure is to open the DSC data file and reference data file, then prepare the data by subtracting reference data and normalizing the result on concentration. We have dealt with these data preparation procedures in Lesson 1 of this tutorial. Here we will briefly review the steps involved:

- Click on the Read Data button in the RawDSC window, and open the SAMPLE5.DSC and REF5.DSC data files (located in the [Origin50][Samples] folder).
- 3) Click on the **Subtract Reference** button. The **Subtract Reference Data** dialog box opens.
- 4) Select **Sample5dsc\_cp** for the Data drop down list box entry.
- 5) Select Ref5dsc\_cp for the Reference drop down list box entry.
- 6) Click **OK** to subtract **Ref5dsc\_cp** from **Sample5dsc\_cp**.
- 7) Click on the **Concentration Normalization** button.
- 8) Enter 0.074 mM/L and 1.22 ml in the dialog box, and click OK.



After completing these eight steps, your screen will show the normalized **SAMPLE5** data plotted in the **NormDATA** plot window.

It is important to remember that data must always be normalized on concentration before doing curve fitting to any of the fitting models.

## Step 2: Plot a baseline

As we have discussed elsewhere in this tutorial, the next step is to plot a baseline for the data. Note that the **SAMPLE5** plot shows flat baseline segments on either side of the transition, with a  $\Delta C_p$  in between. The transition itself actually starts and ends at about the positions shown by the arrows below:



To create a good progress baseline for this data, you may wish to manually adjust the linear baseline segments so that they are parallel to each other, and coincident with the baseline data. Origin does not use the position of the endpoints of the linear segments to calculate the progress baseline, only the slope and offset. You are thus free to create linear segments of any length, which makes it much easier to align the segments parallel to each other.

To create the baseline:

1) Select Peak:Start Baseline Session...

Origin calculates and draws the two linear baseline segments, faintly visible in the figure below:



## 2) Select Adjust: Move Segments by Cursor.

3) Beginning with the left linear segment, click and drag on first the left and then the right endpoint until the graph looks approximately like the figure below (you can also use the arrow keys to move an endpoint. Use the **Up** and **Down** arrows to move up or down, **Control+Left** and **Control+Right** arrows to move left and right, and **Right** and **Left** arrows to select a new end point):



4) Now use the cursor to adjust the right linear segment as follows:



- 5) Select Baseline: Progress Baseline.
- Origin plots a progress baseline.
- 6) Select **OK** from the menu bar.
- 7) Click **Yes** in the dialog box to subtract the progress baseline.

Your graph should now look like this:



## Step 3: Fit to the least complex model

Generally, you will want to use the simplest model (e.g., with the fewest floating parameters) that provides a good fit to the data. You can then add complexity if necessary. Begin the fitting session by using model 1 (2-state with zero  $\Delta$ Cp) to fit the data. To do so:

#### 1) Select **2-State Cursor Init** from the **DSC** menu.

This starts the fitting session, with model 1 selected. The **Cursor Init** option allows you to initialize the parameters, rather than accept any existing parameters.

2) Origin prompts you to enter the number of transitions. The simplest fit would be to two transitions, so enter a **2** and click **OK**.

3) Double-click on or near each peak to set a T<sub>m</sub> (thermal midpoint) for each transition.

As soon as you set the Tm's, Origin initializes the fitting parameters (in this case  $T_{m1}$ ,  $H_1$ ,  $T_{m2}$ ,  $H_2$ ), displays the parameters in the **Fitting Session** dialog box, and draws an initial fit curve. An **Attention!** dialog box notifies you when initialization is complete. Click **OK** to proceed with the fitting.



4) The **1 Iter. and 10 Iter.** commands let you control the iteration of the fitting cycles. Click on the **10 Iter.** button a couple times. Origin iterates the fitting cycle until the change in Chi^2 between two successive iterations is less than a pre-set value (this value is determined by the value set in the Tolerance Text box of the Control Parameters dialog box, MicroCal has set the default value to be  $10^{-5}$ ). Select **10 Iter.** once or twice more. At the end of each fitting cycle Origin updates the Chi^2 and fitting parameters values and draws a new fit curve.

By now you should have a pretty good fit to the 70 degree peak, but the fit to the 60 degree peak is not so satisfying. At this point you can begin to think about improving the fit by adding complexity to the model.

Step 4: Add complexity

You did not get a good fit using model 1 with two 2-state transitions. While the high peak fit pretty well, the low peak did not. This could mean that the low peak is not really a single peak, but two smaller, overlapping peaks that combine and obscure each other. To test this hypothesis, see if you can get a better fit using model 1 and three transitions:

1) Click on the Close button in the upper right corner of the Fitting Session dialog box to abort the current fit.

2) Select 2-State Cursor Init from the DSC menu.

3) Type **3** in the "Number of peaks" dialog box, and click OK.

4) Double-click to set each of the three Tm's, one for each transition. Place the first Tm just to the left of the low peak, the second just to the right, and center the third on the high peak.



Upon setting the third Tm Origin calculates all three sets of fitting parameters (six parameters in all, two for each transition) and displays the initial fit curve.

5) As before, select **10 Iter.** from the menu bar to fit the curve to the data. After several fitting cycles, you should get a pretty good fit, implying that the three-transition model describes this data better than the two-transition model.

# **Fitting Example 2**

For multisubunit proteins, it often happens that the subunits dissociate simultaneously with the unfolding of the protein, i.e.,  $A_n = nA$ , where n is the number of subunits. When this happens, the shape of the DSC peak is broadened relative to unfolding of the same protein where no dissociation occurs (e.g., covalently linked subunits). The mathematics for curve fitting to systems which undergo simultaneous unfolding and dissociation are included in the Appendix.

You may wish to try fitting the data set in the Origin project **Dissoc.OPJ**, contained in the [Origin50][Samples] folder. The data was obtained on a helical polypeptide thought to contain two identical chains linked together in a coiled-coil state. These data have already been normalized on concentrationand a progress baseline has been created, so curve fitting may begin immediately. (Note that whenever using the dissociation model, the concentration used for data normalization should be that for the associated low-temperature state, not that for the dissociated high-temperature state.)

1) To open **Dissoc.OPJ**, click **Done** to exit the fitting session, then select **File:Open**, navigate to the [Samples] sub-folder of the [Origin50] folder, then double-click on the file name in the **Files** list. **Dissoc.OPJ** opens to show the **lv2p0.cp** data set with its associated baseline plotted in the **NormDATA** window:



2) Select fitting model 4, Dissociation w/dCp, Cursor init from the DSC menu.

3) Step 2 may have caused an error message to appear, warning you that no baseline is selected for this data. If this happened, you need to let Origin know that you want to use the baseline supplied with this data, which is named lv2p0\_cp.base. To do this, select the **Peak : Cursor Pick Baseline** command, then double-click on the plotted baseline data. When you have finished, again select **Dissociation w/dCp, Cursor init** from the **DSC** menu.

## 4) Select 2 as the Number of Subunits.

Note that the number of subunits **n** and the concentration **Ct** appear in the **Fitting Function** dialog box as non-floating parameters.

5) Assign value of 0 to the **BL0** and **BL1** parameters and remove the checks from each **Vary?** Box so the low temperature baseline is not allowed to float. Click on **10 Iter** a couple of times. You will note that the overall fit curve is fairly good.



6) Now, change the value of **n** from **2.0** to **1.0**. Click on **10 Iter** several times. Note that the new fit curve is much worse than the original fit curve (Chi^2 is ca. Five times larger) and that the experimental data curve is now substantially broader than the fit curve. This means the data are most consistent with the idea that dissociation into subunits occurs simultaneously with unfolding for this polypeptide.

7) Change the value for **n** from **1.0** to **4.0** and fit the data again. It is again obvious that the fit is not as good as the original fit using an n value of 2.0, which suggests that the polypeptide is morre likely to contain two dissociable subunits rather than four.

# **Fitting Example 3**

The **Absolute Cp** button will facilitate calculation of Absolute heat capacities for proteins (this is discussed in more detail in Appedix IV, starting on page 70. To illustrate the function of this button there are 5 raw data files of chymotrypsinogen solutions at five different concentrations covering a 10-fold range from 0.258 to 2.58 mg/ml.

Step 1: Input the data

The 5 raw data files used for this example are Vcht9bs.dsc, Vcht15bs.dsc, Vcht12bs.dsc, Vcht13bs.dsc and Vcht14.dsc. The concentration of the sample in each scan is .258, .516, 1.03, 1.55 and 2.58 mg/ml, respectively. The samples were run on a VP-DSC at 60 deg/hr using the passive response mode for each scan. A buffer-buffer reference trace has already been subtracted from each data scan.

1) Click on the Read data button in the RawDSC window and open the Vcht9bs.dsc, Vcht12bs.dsc, Vcht13bs.dsc, Vcht14bs.dsc and Vcht15bs.dsc data files.

Add File(s) OK Cancel

Your Origin graph will look like below.

Microcal Origin - UNTITLED - IE	BawnSCl	- A ×
Eile Edit View Graph Data	Math Peak DSC Tools Format Window Help	
	66498 #6 08 <u>&amp;</u> ARD <u>&amp;</u> EHH 20	
1       DSC Main Control         Read Data       Subtract Reference         Normalize Concentration       After Reading Data         M ScanRate Normalize       M Delete Time Data         Apply Y Offset       0.000 🔮         Response Time       Absolute Cp	0.0008 0.0006 0.0004 0.00002 0.00002 0.00002 0.00002 0.00002 0.00002 0.00002 0.00002 0.00002 0.00002 0.00004 0.00004 0.00004 0.00004 0.00004 0.00004 0.00004 0.00004 0.00004 0.00004 0.00002 0.00002 0.00002 0.00002 0.00004 0.0004 0.0	
Not all points are plotted for Vch - Serie	ipt Window	×

Notice the square around the line type of the last file opened (in this case data set Vcht15bs.dsc) in the legend of the graph. This indicates it is the active data set. When you click on the Absolute Cp button the routine will convert this data set.

Step 2: Converting raw data to absolute heat capacity values.

1) Click on the Absolute Cp button.

Absolute Cp

The Absolute Cp dialog box will open with the following default parameters.

	0K
	Cancel
Specific volume (ml/gm) 0.7	17
Thermal expans. (1/deg) 7E-	4
Concentration (mgm/ml) 0.5	16
Cell Volume (ml) 0.5	12
File name Vch	t15bsds

2) For this example all the default parameters are correct<sup>1</sup>, Click OK.

<sup>&</sup>lt;sup>1</sup> Literature value for the partial specific volume of chymotrypsinogen is .717 ml/gm, and the coefficient of volume expansion is  $7x10^{-4}$  deg<sup>-1</sup>.

A new window named AbsCp will be created. With the converted data plotted as shown below.



- 3) Now hold down the Ctrl key and press the tab key once to switch back to the RawDSC window.
- 4) Click on the next data set in the legend to make it the active data set.



5) Click on the Absolute Cp button again.

Repeat steps 1 - 4 for each data set till you have completed the data conversion for all 5 data sets. Your graph should now look like below.



You may wish to expand the view around 25 deg and add some grid lines.



## Lesson 8: Other Useful Details

# $\chi^2$ (chi-sqr) Minimization

The aim of the fitting procedure is to find those values of the parameters which best describe the data. The standard way of defining the best fit is to choose the parameters so that the sum of the squares of the deviations of the theoretical curve(s) from the experimental points for a range of independent variables is at a minimum. For the ITC models, where there is no weighting, the theoretical models can be represented by:

$$y = f(x; p_1, p_2, p_3,...)$$

where:

 $p_i$  = the fitting parameters

the expression for  $\chi^2$  simplifies to :

$$\chi^{2} = \frac{1}{n^{eff} - p} \sum \left[ y_{i} - f(x_{i}; p_{1}, p_{2}, ...) \right]^{2}$$

where:

 $n^{eff}$  = the total number of experimental points used in the fitting

p =total number of adjustable parameters

 $y_i$  = experimental data points

 $f(x;p_1,p_2,p_3,...) =$  fitting function

Note: the difference  $d = n^{eff} - p$  is usually referred to as the number of degrees of freedom.

The above equation states that the Chi squared value of the fit is equal to the sum of the squares of the deviations of the theoretical curve(s) from the experimental points divided by the number of degrees of freedom. Since there is no weighting, it can be seen that the calculated values are dependent on the magnitude of the scale and the number of data points

# **Response Time – VP-DSC**

The VP-DSC is the first calorimeter to have operator-selectable response time. It is made possible by passage of the amplified  $\Delta T$  signal (temperature difference signal between the two cells) into the computer for digital processing before the feedback voltage is returned to provide feedback power to the sample cell. This allows software control of the gain (the ratio of power applied to the sample cell relative to the magnitude of the  $\Delta T$  signal) which in turn controls the response time of the instrument to heat effects occurring in the cells. The passive mode with zero gain is best to use for studying systems having very slow transients (broad transition peaks, slow scan rates, or isothermal studies) since the baseline is quieter and more stable due to the absence of feedback noise. For systems with fast transients (sharp thermal transitions and/or fast scan rates), shorter response times must be used to avoid distorting the shape of the thermogram even though this will result in lower sensitivity. In the current version of VPViewer, there are four response time selections in the experiment set-up window No-Gain (Passive), Low-Gain, Mid-Gain and High-Gain, with respective relaxation time constants of 40.9, 18.0, 10.4 and 5.6 seconds. The respective designations in the header of the data files are 0 (Passive), .5 (Low-Gain), .75 (Mid-Gain) and 1 (High-Gain).

Some protein transitions, as well as those of polynucleotides, are fairly sharp on the temperature axis so that detectable peak broadening may result when using the passive mode at usual scan rates. In such a case, faster response times or slower scan rates may be used to improve peak resolution in real time. However, Origin contains a *Response Time* button, which when activated quickly removes small amounts of response-time broadening for any of the four response times. This post-run capability sometimes, as well as allowing the operator to quickly determine if peak resolution is satisfactory for any data set. Whenever peak broadening is severe, however, this post-run correction will not be completely accurate.

To illustrate the functionality of the *Response Time* button we have included the Origin project **ResponseT.opj** in the C:\Origin50\Samples directory. This Origin project contains the results of two successive experiments run on a sample at 60 deg/hr. The first experiment was scanned using the Passive FeedBack mode, the scan was repeated using the High-Gain Mode. The data was scanrate normalized and a baseline has been subtracted from each trace.

- · Select File:Open.
- Navigate to the [Origin50][Samples] directory, double –click the project name **ResponseT.opj**. The project will open as shown below.



You may see from the that the data collected in the passive mode (dashed line) has a slightly higher Tm and is slightly broadened from the data collected at the High-Gain FeedBack mode (fastest response time).

• Make sure the data set Vcht20b2ds\_cp is the active data set (box in legend is around the dashed line type of the Vcht20b2ds\_cp data set).

Vchi20b2ds_cp
— Vahi20b3ds_ap

- · Click on the Response Time button. The Response Time dialog box will open.
- . Enter 0 for the FeedBack Mode (No Gain) and 40.9 for the Relaxation Response Time. The scanrate will be automatically entered. Please Note: Normally the FeedBack Mode and Relaxation Response Time will be read in from your experimental data file.



• Click **OK**. A new curve will be generated and plotted as a blue line (shown below as a wider line). This is the modified curve, for the passive mode, that removed the small amount of response-time broadening. The smaller peak of the repeated scan (using High-Gain FeedBack) is due to some non-reversibility of the sample.



## Line Types for Fit Curves

You may select a line type to plot your data or fit curves from the **Plot Details** dialog box. The Plot Details dialog box is available by double-clicking on the data plot, right-clicking on the data plot and selecting Plot Details from the shortcut menu or selecting the desired data plot from the Data menu data list and selecting Format:Plot.

The Line Group

Select the desired line connection from the associated drop-down list. The line connection type affects interpolation results. The default line type for fit curves is Straight line. The most common methods of connecting the fit curve data points are straight, spline or B-spline:

**Straight:** A straight line is displayed between data points. This type of line connection will not give a smooth representation of the fit curve if there are few data points.

**Spline:** This option generates a cubic spline connection. To use the connection, the X values must be discrete and increasing. Since curvature information is held in memory, the spline resolution remains the same regardless of page magnification. The SplineStep variable in the ORIGIN.INI file controls the spline calculation increment. It is expressed in units of .1 point. This is usually the most satisfactory representation of the fit curve, but may exhibit an excursion from the actual fit curve if there is a sharp corner in the data.

**B-Spline:** The B-spline curve can be described by parametric equations. Unlike spline curves, which pass through the original data points, the B-spline curve winds around the original data points without passing through them. Thus this curve may not produce a satisfactory representation of the fit curve. For a complete discussion of the B-spline connection, see the Origin User's Manual.

# Inserting an Origin graph into Microsoft® Word

There are two ways to include your Origin graph into Word (or other applications), you may *import* your graph into Word or you may *share* your graph with Word. When you *import* your graph, Word will display the graph as an object and it cannot be edited by Origin tools (although it may be resized or reposition in the Word document). When you *share* your graph, Word displays the graph as an object which can be edited by Origin, or linked to Origin and updated when the Origin graph changes.

Please refer to the Origin manual for more information about *Creating a Graphic Presentation*.

#### Importing your graph into Word

- Create your graph in Origin and when you are satisfied with its appearance, select **Edit:Copy page**.
- Open your Word document and click at the location where you want the graph to be located.
- Select Edit:Paste Special.
- Select Origin Graph Object from the As list box.
- Select the **Paste** radio button.
- Click OK.

Linking your graph into Word

- You must first create your graph in Origin and then save it as part of an Origin project (\*.OPJ).
- Open the saved Origin project (if it is not already opened) that includes the desired graph window.
- Make the desired graph window active, select Edit:Copy Page.
- Open your Word document and and click at the location where you want to insert the graph.
- Select Edit:Paste Special.

- Select Origin Graph Object from the As: list box
- Select the **Paste Link** radio button.
- Click **OK**.

After your Origin graph is linked to Word you may return to the original Origin graph and make changes to the graph. These changes can be reflected in the Word document by:

• Select Edit:Update Client from the Origin menu (to make immediate changes to the Word document graph).

(*Shortcut:* You may quickly start Origin and load the linked graph by simply double-clicking on the graph while in Word. Origin will be started with the original document loaded, the changes can be made and by selecting **Edit:Update Client**, the changes will be transferred to the Word document.)

## Appendix: Equations Used to Deconvolute DSC Data

## I. Independent Transitions

It will be assumed here that a protein (or other macromolecule) is composed of a number of structural domains A, B, C, ..., each of which is involved independently in a transition between the folded and unfolded forms (A = A', B = B', ...). Equilibrium constants will be expressed as fractions ( $K_A = f_A/f_A$ ,  $K_B = f_B/f_B$ , ...) with the usual designation for the actual (i.e., calorimetric) molar enthalpy changes ( $\Delta H_A$ ,  $\Delta H_B$ , ...). The total molar enthalpy of the system H will be

$$H = H_N + f_{A'}\Delta H + f_{B'}\Delta H_B + \dots$$
(1)

The first term for the totally native form where all domains are in their folded state,  $H_N$ , must be included since all  $\Delta H$  values are measured relative to the folded form. The total molar heat capacity of the system  $C_P$  is the temperature derivative of the enthalpy in eq 1, so

$$C_{p} = C_{pN} + \left[ f_{A'} \Delta C_{pA} + \Delta H_{A} \left( \frac{\partial f_{A'}}{\partial \Gamma} \right) \right] + \dots$$
(2)

where  $C_{pN}$  is the molar heat capacity of the totally folded state,  $\Delta C_{pA}$  is the change in heat capacity for unfolding the A domain, and where the term in brackets will be repeated for each domain involved in unfolding. Remembering that  $f_A = 1 - f_{A'}$ , then the fractional concentration of the primed species can be readily expressed in terms of the corresponding equilibrium constant

$$f_{A'} = \frac{K_A}{1 + K_A} \tag{3}$$

which can then be differentiated to give

$$\left(\frac{\delta f_{A'}}{\delta T}\right) = \left(\frac{K_A}{\left(1 + K_A\right)^2}\right) \left(\frac{\delta \ln K_A}{\delta T}\right)$$
(4)

The derivative on the right of eq 4 is known from elementary thermodynamics

$$\left(\frac{\delta \ln K_A}{\delta T}\right) = \frac{\Delta H_A^*}{RT^2}$$
(5)

where  $\Delta H_A^*$  is the so-called van't Hoff heat change for the reaction which corresponds to the heat change for the cooperative unit which actually participates in the reaction. Substituting from eq's 3-5 into eq 2 then gives

$$C_{p} = C_{pN} + \left| \frac{K_{A} \Delta C_{pA}}{1 + K_{A}} + \frac{K_{A} \Delta H_{A}^{*} \Delta H_{A}}{\left(1 + K_{A}\right)^{2} RT^{2}} \right| + \dots$$
(6)

Eq 6 is perfectly general at this point and can be applied to either two-state or non-twostate transitions so long as all parameters are evaluated at the same temperature T.

#### Model for Independent Two-State Transitions including $\Delta$ Cp Effects.

If we assume each transition is two-state, then all of the above van't Hoff  $\Delta H^*$  values become equal to the calorimetric  $\Delta H$  values. If we further assume that  $C_{pN}$  can be expressed as a linear function of temperature ( $C_{pN} = B0 + B1 T$ ), then eq 6 becomes

$$C_{p}(T) = B_{0} + B_{1}T + \left[\frac{K_{A}(T)\Delta C_{pA}}{1 + K_{A}(T)} + \frac{K_{A}(T)\Delta H_{A}(T)^{2}}{\left(1 + K_{A}(T)\right)^{2}RT^{2}}\right] + \dots$$
(7)

where the temperature-dependent parameters  $C_p(T)$ ,  $K_A(T)$ , and  $\Delta H_A(T)$  have been indicated. We can express  $\Delta H_A(T)$  in terms of its temperature-independent value at the midpoint  $T_{mA}$  and the heat capacity change for the transition  $\Delta C_{pA}$ , i.e.,

$$\Delta H_A(T) = \Delta H_{mA} + \Delta C_{pA}(T - T_{mA})$$
(8)

and then integrate eq 5 from  $T_{mA}$  where  $K_A(T)$  is unity to an unspecified temperature T

$$K_{A}(T) = \exp\left\{\frac{-\Delta H_{mA}}{|RT|}\left(1 - \frac{T}{T_{mA}}\right) - \frac{\Delta C_{pA}}{RT}\left(T - T_{mA} - T\ln\frac{T}{T_{mA}}\right)\right\}$$
(9)

Now, eq 7 (using substitutions from eq's 8 and 9 for each transition A, B, ...) may be used to calculate the value of the system heat capacity  $C_p(T)$  at any temperature T once values of the temperature-independent fitting parameters B0, B1,  $T_{mA}$ ,  $\Delta H_{mA}$ ,  $\Delta C_{pA}$ ,  $T_{mB}$ ,  $\Delta H_{mB}$ ,  $\Delta C_{pB}$ , ... are given. To begin curve-fitting with Origin, the operator indicates the number of transitions needed to fit the experimental DSC heat capacity curve,  $C_p(T)$ exp, and then initializes all of the Tm values so that Origin can provide guesses for each of the other fitting parameters. Knowing these, it then calculates  $C_p(T)$  from eq's 7-9 and compares these values with  $C_p(T)$ exp. Using Marquardt methods based on non-linear-least-squares, the guesses for each parameter are then improved, the calculations carried out again, and this iterative process continued until there is no further improvement in the fit of the calculated  $C_p(T)$  to the experimental  $C_p(T)$ exp as indicated by a minimum value of chi<sup>2</sup>.

#### Model for Independent Two-State Transitions excluding DCp Effects.

When all heat capacity changes  $\Delta C_{pA}$ ,  $\Delta C_{pB}$ , ... are assumed to be zero, certain simplifications can be made in eq's 7-9. Before curve-fitting begins, the operator subtracts a baseline from the data which effectively sets  $C_{pN}$  equal to zero at all

temperatures so that B0 and B1 are no longer used as fitting parameters. Incorporating this, setting all heat capacity changes to zero, and recognizing that all  $\Delta H_A(T)$  for each transition may be replaced by the temperature-independent heat  $\Delta H_{mA}$  (i.e., heat changes must be temperature-independent if there is no change in heat capacity), then eq's 7-9 simplify to

$$C_{p}(T) = \frac{K_{A}(T)\Delta H_{A}(T)^{2}}{\left(1 + K_{A}(T)\right)^{2} RT^{2}} + \dots$$
(10)

$$K_{A}(T) = \exp\left\{\frac{-\Delta H_{mA}}{|RT|}\left(1 - \frac{T}{T_{mA}}\right)\right\}$$
(11)

where again the right-hand term in eq 10 must be repeated for each transition and where eq 11 must be evaluated for each transition. In this case the fitting parameters are  $T_{mA}$ ,  $\Delta H_{mA}$ ,  $T_{mB}$ ,  $\Delta H_{mB}$ , ..., but otherwise the curve-fitting procedure is the same as described above.

#### Model for Independent Non-two-state Transitions.

Because of the extra fitting parameters required for the non-two-state vs two-state model, this model is only applied to transitions with no  $\Delta C_p$ . Before curve-fitting with this model, a progress baseline must be subtracted from the experimental data to remove the  $\Delta C_p$  effects if they are present (this also sets  $C_{pN}$  to zero at all temperatures). To treat non-two-state transitions, the appropriate place to begin is eq 6 which still includes both calorimetric and van't Hoff heat changes. Indicating the temperature-dependent parameters, this can be rewritten as

$$Cp(T) = \frac{K_{A}(T)\Delta H_{mA}^{*}\Delta H_{mA}}{\left(1 + K_{A}(T)\right)^{2}RT^{2}} + \dots$$
(12)

In this case, the equilibrium constants will be calculated as in eq 11 with the important exception that the van't Hoff heat, rather than the calorimetric, must be used since now the two will be different, i.e.,

$$K_{A}(T) = \exp\left\{\frac{-\Delta H_{mA}^{*}}{\mid RT}\left(1 - \frac{T}{T_{mA}}\right)\right\}$$
(13)

Eq's 12-13 are then used for curve-fitting in the usual way and the parameter set will be  $T_{mA}$ ,  $\Delta H_{mA}$ ,  $\Delta H_{mA}^*$ ,  $T_{mB}$ ,  $\Delta H_{mB}$ ,  $\Delta H_{mB}^*$  ...

## **II. Sequential Transitions**

Sequential transitions may occur in proteins (or other macromolecules) when the stability of each domain A, B, C, ... is dependent on whether other domains are folded or unfolded. The sequential model imposes a precise order in which domains must unfold for every molecule in solution, i.e.,

$$P_{0} \stackrel{K_{1}}{=} P_{1} \stackrel{K_{2}}{=} P_{2} \stackrel{K_{3}}{=} P_{3} \stackrel{K_{4}}{=} P_{4} = \dots$$
(14)

where each step in the reaction scheme involves the unfolding of one of the domains in the appropriate sequence (i.e., step 1 is always the A domain, step 2 always the B domain, etc.). The total molar heat content of the system (relative to a value of zero being assigned to the P0 state) will be

$$H = f_0 \cdot 0 + f_1 \Delta H_1 + f_2 (\Delta H_1 + \Delta H_2) + f_3 (\Delta H_1 + \Delta H_2 + \Delta H_3) + \dots$$
(15)

where the f's indicate the fractional concentration of each state and the  $\Delta$ H's are the molar enthalpy changes for each step. Using the K values, all of the f values can be related to  $f_{0,n}$ , so that

$$1 = f_{0} + f_{1} + f_{2} + f_{3} + \dots$$
  

$$1 = f_{0} (1 + K_{1} + K_{1}K_{2} + K_{1}K_{2}K_{3} + \dots)$$
  

$$f_{0} = \frac{1}{Q}; f_{1} = \frac{K_{1}}{Q}; f_{2} = \frac{K_{1}K_{2}}{Q}; \dots$$
(16)

where

$$Q = 1 + K_1 + K_1 K_2 + K_1 K_2 K_3 + \dots$$
(17)

Eq's 16 may be substituted into eq 15, which may then be differentiated with respect to temperature to obtain the system heat capacity. Since  $\Delta H$  values are treated as temperature-independent in Origin's sequential model, most of the derivatives involve using the relation

$$\left(\frac{\delta(K_1K_2K_3...)}{\delta T}\right) = \left(K_1K_2K_3...\right) \left(\frac{\Delta H_1 + \Delta H_2 + \Delta H_3 + ...}{RT^2}\right)$$
(18)

The final expression for the heat capacity of the system then becomes

$$C_{p}(T) = \left( K_{1}(T) \frac{\Delta H_{1}^{2}}{RT^{2}Q} + K_{1}(T)K_{2}(T) \frac{(\Delta H_{1} + \Delta H_{2})^{2}}{RT^{2}Q} + \dots \right) \left| - (K_{1}(T)\Delta H_{1} + K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2}) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2})) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2})) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2}) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2})) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2}) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2})) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2})) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2}) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1} + \Delta H_{2})) + \dots + (K_{1}(T)K_{2}(T)(\Delta H_{1$$

where the temperature-dependent quantities have been indicated in the usual way. The equilibrium constants can be evaluated in terms of the temperature-independent  $\Delta H$  parameters from
$$K_{1}(T) = \exp\left(\frac{-\Delta H_{1}}{|R|}\left[\frac{1}{T} - \frac{1}{T_{m1}}\right]\right) |$$

$$K_{2}(T) = \exp\left(\frac{-\Delta H_{2}}{|R|}\left[\frac{1}{T} - \frac{1}{T_{m2}}\right]\right) |$$
(20)

Using eq's 19-20 and fitting parameters  $K_1$ ,  $\Delta H_1$ ,  $K_2$ ,  $\Delta H_2$ , ..., the fitting procedure is carried out as described above for the models involving independent transitions.

### III. Single Two-State Transition with Subunit Dissociation

It sometimes happens with biological macromolecules having subunits that subunit dissociation occurs simultaneously with thermal unfolding, i.e.,

$$A_n = nA \qquad \qquad K = \frac{\left\lfloor A \right\rfloor^n}{\left\lfloor A_n \right\rfloor} \tag{21}$$

where n is the number of dissociable subunits and where the brackets signify molar concentrations of species. If f is the fraction of macromolecule in the A state and 1-f the fraction in the  $A_n$  state, then

$$1 - f = \frac{\left[A_{n}\right]}{C_{t}} \qquad f = \frac{\left[A\right]}{nC_{t}} \tag{22}$$

where  $C_t$  is the total bulk molar concentration (expressed as n-mer equivalents). The equilibrium constant, using eq's 21-22, then becomes

$$K = \frac{f^{n}}{1 - f} n^{n} C_{t}^{n-1}$$
(23)

Using eq 23 and the expressions

$$\frac{\delta \ln K(T)}{\delta \frac{1}{T}} = \frac{-\Delta H_A(T)}{R}$$
$$\Delta H(T) = \Delta H_{mA} + \Delta C_{pA} (T - T_{mA})$$
(24)

and integrating from  $T_{mA}$  (where f=0.5) to T then gives

$$K(T) = 0.5^{n-1} n^{n} C_{t}^{n-1} \exp\left\{\frac{-\Delta H_{mA}}{|RT|} \left(1 - \frac{T}{T_{mA}}\right) - \frac{\Delta C_{pA}}{RT} \left(T - T_{mA} - T \ln \frac{T}{T_{mA}}\right)\right\}$$
(25)

Once K(T) is known then f(T) may be solved from eq 23 using numerical methods and the excess heat capacity calculated from the equation

$$C_{p}(T) = B_{0} + B_{1}T + f(T)\Delta C_{p} + \frac{\Delta H_{A}(T)}{RT^{2}} \left( \frac{\left| 1 - f(T) \right|}{\left| 1 - n + \frac{n}{f(T)} \right|} \right)$$
(26)

The above equations are general for any value of n so long as the bulk concentration  $C_t$  is expressed as n-mer equivalents. For systems which *associate* when unfolding occurs i.e.,

$$A = \frac{1}{j} A_j \tag{27}$$

the same equations are valid, providing the bulk concentration  $C_t$  is expressed as monomer equivalents and that n in the above equations is equated to  $\frac{1}{i}$ .

#### **IV.** Absolute Heat Capacity of Proteins

The equation used to calculate Absolute Heat Capacity of Proteins is as follows:

$$\Delta C_{p} = g_{o} \rho(t) V_{o} (1 + .00002t) \left[ C_{P}^{P}(t) - \nu(1 + \alpha t) C_{P}^{W}(t) \right]$$

Where  $\Delta C_p$  (cal/deg) is the sample-buffer baseline minus the buffer-buffer baseline,  $g_o$  is the concentration of protein (gm/ml) in the solution,  $\rho(t)$  is the relative density of water (stored in Origin as a polynomial in t),  $V_o$  is the nominal volume (ml) of the sample cell, t is the temperature in °C,  $C_P^P(t)$  is the absolute heat capacity (cal/deg/gm) of the protein in solution,  $\nu$  is the partial specific volume of the protein (ml/gm),  $\alpha$  is the coefficient of thermal expansion of the protein, and  $C_P^W(t)$  is the unit-volume heat capacity of water (cal/deg/ml).  $C_P^W(t)$  is calculated from literature data on the specific heat and density of water as a function of temperature, by fitting to a polynomial in temperature. The thermal coefficient of cubical expansion of tantalum is .00002.

The above equation is solved for  $C_P^P(t)$  from the experimental data file  $\Delta C_p$ , using the stored polynomial expressions for  $C_P^W(t)$  and  $\rho(t)$  as well as the operator-input parameters  $g_0, V, \alpha$ , and  $V_0$ .

This procedure assumes the relative density and the unit-volume heat capacity  $C_P^W$  of the buffer solution can be replaced by the corresponding properties of pure water. This should be a very good approximation at electrolyte concentrations commonly used in buffer solutions, but would be less accurate at very high electrolyte concentrations (>1M) or in the presence of high concentrations of organic additives. Also, the value obtained for  $C_P^P$  depends strongly on the partial specific volume of protein, so it is desirable to have an experimental value of v for the protein in question at a single temperature, at the least. The coefficient of thermal expansion is typically small (~ 10<sup>-3</sup> - 10<sup>-4</sup>) and exerts only a small effect on the  $C_P^P$  value over a moderate temperature range.

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